



## COURSE DESCRIPTION CARD - SYLLABUS

Course name

Foundations of Commercial and National Insurance [N1IZarz1>PUGiS]

### Course

Field of study

Engineering Management

Year/Semester

3/6

Area of study (specialization)

–

Profile of study

general academic

Level of study

first-cycle

Course offered in

Polish

Form of study

part-time

Requirements

elective

### Number of hours

Lecture

10

Laboratory classes

0

Other

0

Tutorials

10

Projects/seminars

0

### Number of credit points

2,00

### Coordinators

dr hab. Marek Szczepański prof. PP  
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### Lecturers

### Prerequisites

The student is able to obtain and interpret basic legal acts and other regulations (e.g. General Terms and Conditions of Insurance) regarding economic and social insurance. The student has the ability to work in a team and apply knowledge of the economy and in the field of law to solve problems related to enterprise and household risk management.

### Course objective

The aim of the course is: - to familiarize students with the basic knowledge in the field of business insurance and social security. - to develop practical skills related to making decisions on the selection of insurance for specific types of risk in the enterprise and in the household. - to develop the ability to assess the types of risk and properly apply the methods of its reduction (insurance method and non-insurance methods).

### Course-related learning outcomes

Knowledge:

The student describes the genesis of insurance and various types of risk in the context of risk management in insurance [P6S\_WG\_01].

The student identifies and classifies different types of economic and social insurance, including life, personal, and property insurance [P6S\_WG\_02].

The student explains the differences between a random event and an insurance accident, and characterizes the features of insurance protection [P6S\_WG\_05].

The student names and describes the research methodology used in the analysis of the insurance market, considering various methods and tools for modeling processes between market participants [P6S\_WG\_10].

#### Skills:

The student interprets and analyzes insurance contracts, including the roles of the insurer, the insured, and the underwriter [P6S\_UW\_01].

The student demonstrates the ability to analyze social phenomena related to insurance, including the impact of insurance systems on different social and economic groups [P6S\_UW\_05].

The student compares the insurance method with other risk management methods and applies this knowledge in practical business scenarios [P6S\_UW\_07].

The student uses acquired skills to analyze the social insurance system and its impact on social policy and economic activity [P6S\_UW\_06].

#### Social competences:

The student explains the importance of professional ethics and professionalism in the insurance industry and can maintain professional responsibility when making insurance decisions [P6S\_KR\_02].

The student is able to recognize cause-and-effect relationships in risk management and insurance, and assess their impact on economic and social activities [P6S\_KK\_02].

### Methods for verifying learning outcomes and assessment criteria

Learning outcomes presented above are verified as follows:

Formative (partial) assessment of the lecture - test of the material provided during the first part of the lectures.

Final assessment of the lecture: final test covering the material of all lectures and mandatory literature on the subject.

### Programme content

The program covers basic knowledge in the field of business insurance and social insurance and develops skills related to making decisions regarding the selection of insurance for specific types of risk in the enterprise and household.

### Course topics

#### Lecture:

1. Genesis of insurance.
2. Risk, types of risk, risk management.
3. Random event and insurance accident.
4. Insurance method and other risk management methods.
5. Definition of insurance.
6. Insurance contract - policyholder, insured, insurer.
7. Features of insurance protection.
8. Insurance in business activity and social policy, insurance classification.
9. Selected types of business insurance (life insurance, other personal insurance and property insurance).
10. Social security system.

#### Exercises:

1. Genesis of insurance.
2. Risk, types of risk, risk management.
3. Random event and insurance accident.
4. Insurance method and other risk management methods.
5. Definition of insurance.
6. Insurance contract - policyholder, insured, insurer.
7. Features of insurance protection.

8. Insurance in business activity and social policy, insurance classification.
9. Selected types of business insurance (life insurance, other personal insurance and property insurance).
10. Social security system.

### Teaching methods

1. Informative lecture.
2. Conversational lecture.
3. Case study method (during exercises).

### Bibliography

Basic:

1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.
2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

Additional:

1. Wierzbicka E. (red.), Ubezpieczenia non-life, CeDeWu. Wydawnictwo Fachowe, Warszawa 2010.
2. Szczepański M., Ubezpieczenia w logistyce, Wydawnictwo Politechniki poznańskiej, Poznań 2011.

### Breakdown of average student's workload

	Hours	ECTS
Total workload	50	2,00
Classes requiring direct contact with the teacher	20	1,00
Student's own work (literature studies, preparation for laboratory classes/ tutorials, preparation for tests/exam, project preparation)	30	1,00